



## Exercise of the over-allotment option

### Total initial public offering size increased to approximately €854 million

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**Puteaux, March 11, 2015** – Elis, the leading multi-services group in Europe and in Brazil, specialized in the rental and maintenance of professional clothing, textile articles and hygiene and well-being appliances, today announces the exercise of the over-allotment option in connection with its initial public offering on the regulated market of Euronext Paris.

Deutsche Bank AG, London Branch, acting in the name and on behalf of the underwriters, exercised the over-allotment option on 8,022,323 additional existing shares sold by Legendre Holding 27 (“LH 27”), an entity controlled by Eurazeo, at the offering price of €13.00 per share corresponding to a total amount of approximately €104 million.

As a result, the total number of Elis shares offered in the Initial Public Offering increased to 65,714,629 shares, representing 57.6% of the Company’s share capital, thereby increasing the total offering size to approximately €854 million.

After the exercise of the over-allotment option, Elis’s public float amounts to approximately 57.6% of its share capital.

Following the offering and the exercise of the over-allotment option, Elis’s share capital will be held as follows:

	After the over-allotment option is exercised	
	Number of shares and voting rights	% of total capital and voting rights
Legendre Holding 27 SAS	43,853,538	38.5%
Eurazeo SA	3,469,774	3.0%
ECIP Elis SARL	592,849	0.5%
Management Shareholders	375,377	0.3%
Public	65,714,629	57.6%
<b>Total</b>	<b>114,006,167</b>	<b>100%</b>

Eurazeo’s economic holding now stands at 35.1%.

In accordance with the provisions of article 631-10 of the General Regulations of the French Autorité des marchés financiers (the “AMF”), Deutsche Bank AG, London Branch, acting as stabilizing agent, declares that it carried out stabilization trades on a total of 631,522 shares of Elis on February 11, 2015 at a price of €13.00 per share.

The stabilization period that began on February 10, 2015 (following the publication of the results of the offering by Elis) has now ended.

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## Press release

### Underwriting Syndicate

BNP PARIBAS, Deutsche Bank and Goldman Sachs International are acting as Global Coordinators and Joint Bookrunners.

Crédit Agricole Corporate and Investment Bank, HSBC, Morgan Stanley and Société Générale Corporate & Investment Banking are acting as Joint Bookrunners.

### Information available for consultation by the public

Copies of the prospectus, which received a visa from the AMF on 27 January 2015, under no. 15-038, consisting of the *document de base* registered on 8 September 2014 under number I.14-053, the updates to the *document de base* filed with the AMF on 11 December 2014 under no. D.14-0860-A01 and on 27 January 2015 under no. D.14-0860-A02, a securities note and a summary of the prospectus (included in the securities note), are available free of charge from Elis' headquarters as well as on the Internet websites of the AMF ([www.amf-france.org](http://www.amf-france.org)) and Elis ([www.elis.com](http://www.elis.com)).

Elis draws the public's attention to the risk factors described in chapter 4 of the *document de base*, as updated in its updates filed with the AMF on 11 December 2014 and on 27 January 2015, and in chapter 2 of the securities note. The occurrence of one or more of these risks may have a material adverse effect on the Elis group's activities, reputation, financial position, results or outlook, and on Elis' market share price.

### About Elis

Elis is a leading multi-services group in Europe and Brazil, specialized in the rental and maintenance of professional clothing and textile articles, as well as hygiene appliance and well-being services, owned by Eurazeo since October 2007. With more than 19,000 employees spread across 12 countries, Elis consolidated turnover in 2014 was €1.331 billion and consolidated EBITDA reached €429 million. Benefiting from more than a century of experience, Elis today services more than 240 000 businesses of all sizes in the hotel, catering, healthcare, industry, retail and services sectors, thanks to its network of 258 production and distribution centers and 13 clean rooms, which guarantees it an unrivalled proximity to its clients.

### Press contacts

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### Disclaimer

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*This announcement does not, and shall not, in any circumstances constitute a public offering nor an invitation to the public in connection with any offer.*

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*With respect to the member States of the European Economic Area other than France (the "Member States") having implemented the Prospectus Directive into law, no action has been or will be taken in order to permit a public offer of the securities which would require the publication of a prospectus in one of such Member States. In Member States other than France, this press release and any offer if made subsequently are directed exclusively at persons who are "qualified investors" and acting for their own account within the meaning of the Prospectus Directive and any relevant implementing measures in the relevant Member State.*

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## Press release

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