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## **Elis to offer €800 million of new senior notes due 2022 (the “2022 Notes”)**

**Puteaux, April 17 2015**

Elis announced today that it will make an offering of €800 million of 2022 Notes through its wholly owned subsidiary Novalis S.A.S.

Elis will use the net proceeds of the offering of the 2022 Notes primarily to redeem all of the outstanding €450.0 million of Senior Secured Notes due 2018 and all of the outstanding €228.0 million of Senior Subordinated Notes due 2018, and to pay the fees and expenses of the offering of the 2022 Notes. Any proceeds not used for such purposes will be used, after deduction of accrued interest, for the Group's general corporate purposes.

### **Contact**

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