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## Elis priced €800 million of senior notes due 2022 (the “2022 Notes”)

**Puteaux, April 22, 2015**

Elis finalizes its debt refinancing and is pleased to announce the success of the offering of €800 million of 2022 Notes through its wholly owned subsidiary Novalis S.A.S. The transaction launched on April 17, 2015 and Elis priced the 2022 Notes at 3.000 %.

An application has been made to list the 2022 Notes on the Irish Stock Exchange (Global Exchange Market). The settlement of the 2022 Notes is expected to occur on or about April 28, 2015, subject to customary closing conditions.

This offering follows the senior financing due 2020 that was implemented as part of the initial public offering (“IPO”). These financings provide the Group with a significantly lower average cost of debt (below 3%) and a more stable financial structure, without any significant amounts due before 2020.

This transactions completes Elis' financial transformation, which started with the successful IPO in February. With a current market capitalization of almost 2 billion euros and stable BB/Ba2 ratings from rating agencies<sup>1</sup>, the Group now benefits from attractive financing from both the banking and bond debt markets.

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