



## ACQUISITION BY ELIS SA OF BERENDSEN PLC

### UPDATE ON SETTLEMENT OF OFFER CONSIDERATION

*Capitalised terms used but not otherwise defined in this notice have the meanings given to them in the scheme document dated 28 July 2017.*

#### **Cash Consideration**

In accordance with the Scheme, the cash consideration to which Scheme Shareholders are entitled (including amounts due in respect of fractional entitlements) for their Scheme Shares will be settled via CREST (for uncertificated Scheme Shareholders) or cheques will be posted (for certificated Scheme Shareholders) on 26 September 2017.

Please contact Computershare on 0800 923 1539 if you have any further queries on the above.

#### **Share Consideration**

Computershare has confirmed that as of 14 September 2017:

- the Elis CDIs in respect of the New Elis Shares to which uncertificated Scheme Shareholders are entitled have been credited to such Scheme Shareholders' CREST accounts; and
- the Elis CDIs in respect of the New Elis Shares to which certificated Scheme Shareholders are entitled have been issued to the Computershare Nominee to be held on behalf of such certificated Scheme Shareholders (unless any such shareholder has voluntarily opted out of the CSN Facility or is ineligible to participate in the CSN Facility); Computershare will send a CSN Facility Statement to such certificated Scheme Shareholders together with the cheque in respect of the cash consideration to which they are entitled on 26 September 2017.

Please contact Computershare on 0800 923 1539 with any queries related to the above.