



Elis confirms conditional redemption of €800 million of senior notes

Saint-Cloud, April 25, 2019 – On April 18, 2019, Elis announced the conditional redemption of Elis's outstanding aggregate principal amount of €800,000,000 Senior Notes due 2022 (the "Notes"), which is conditional upon the closing of certain refinancing transactions in an aggregate amount sufficient to redeem the Notes (the "Condition").

Elis confirms that the USPP €300,000,000 financing, bearing interest at 2.70% with a 10-year maturity, has been closed today. The Condition is satisfied. The Notes will be redeemed on April 30, 2019, with a record date of April 29, 2019.

Forward-looking statements

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